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evidence that while we may not know exactly when the consequences of high debt, poor demographics, disinflation etc will manifest themselves, the history of economies and markets indicate these problems will become apparent in the near future.

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Disinflation & Demographics: How to survive and prosper during the market meltdown of 2016-2017 By Craig Ferguson. Available in used condition with free delivery in the US. ISBN: 9780646947839. ISBN-10: 0646947834

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Persistent debt build ups in the developed and emerging world, combined with growth depressive demographics will foster a disinflationary cycle where sovereign government defaults again become the norm.

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meltdown of 2016-2017. Our contention is
that the 2 year window of 2016-2017 will
see the next global recessionary phase, in

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which stocks will fall again by 50-60%,
residential property by between 10-30%,
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level of debt rising in real value because of deflation, causing people to default on their consumer loans and mortgages. Bank assets fall because of the defaults and because the value of their collateral falls, leading to a surge in bank insolvencies, a reduction in lending and by extension, a reduction in spending. The theory was

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developed by Irving Fisher following the
Wall Street Crash of 1929 and the ensuing
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Debt deflation - Wikipedia

Debt, Demographics and Disinflation:

Japan's 3-D Lessons for Asia. China,

South Korea and Hong Kong are among

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those at risk. By . Enda Curran, February
18, 2016, 2:09 AM EST

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